

CCH® CPELink Webinars — 2024

| DATE | TITLE | TIME ALL TIMES CT | SPEAKER | FIELD OF STUDY | CPE CREDIT |
|--------------|---|----------------------|--|--|---------------|
| Oct 14, 2024 | 10 Actions You Must Take in an IRS Field Audit | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| Jul 11, 2024 | 2023 Form 990 Schedules: A Deeper Dive into Common Schedules | 1 pm | Clark Nuber Lisa McCreedy Ben Kone | Taxes (2 hours) | 2 |
| Nov 7, 2024 | 2024 Accounting and Auditing Update | 11 am | Lewis Fisher | Accounting (1 hour), Auditing (1 hour) | 2 |
| Oct 2, 2024 | 2024 Accounting Standards for CPAs: Fall Update | 11 am | Pat Patterson | Accounting (2 hours) | 2 |
| Oct 16, 2024 | 2024 Auditing Standards for CPAs: Fall Update | 1 pm | Pat Patterson | Auditing (2 hours) | 2 |
| Jun 6, 2024 | 2024 Fraud Review (Half-Day Webinar) | 10 am | Robert Minniti | Accounting (4 hours) | 4 |
| Nov 13, 2024 | 2024 GAAP, GAAS, & SSARS Update | 11 am | Pat Patterson | Accounting (1 hour), Auditing (1 hour) | 2 |
| Jun 17, 2024 | 2024 GAAP, GAAS, SSARS, & Other Accounting Issues - Part 1 | 11 am | Pat Patterson | Accounting (2 hours), Auditing (2 hours) | 4 |
| Jun 19, 2024 | 2024 GAAP, GAAS, SSARS, & Other Accounting Issues - Part 2 | 11 am | Pat Patterson | Accounting (4 hours) | 4 |
| Nov 19, 2024 | 2024 Leases Update | 2 pm | Pat Patterson | Accounting (1 hour), Auditing (1 hour) | 2 |
| Sep 19, 2024 | 2024 Major Audit Issues | 11 am | Pat Patterson | Auditing (2 hours) | 2 |
| Dec 4, 2024 | 2024 New Quality Management Issues and Updates | 12 pm | Pat Patterson | Accounting (1 hour), Auditing (1 hour) | 2 |
| May 13, 2024 | 2024 Preparation, Compilation, Review, Audit, and Attestation: Differences | 1 pm | Pat Patterson | Auditing (2 hours) | 2 |
| Aug 21, 2024 | 2024's Biggest Security and Privacy Concerns Under IRS Tax Rules | 1 pm | Stephen Yoss | Information Technology (1 hour) | 2 |
| Dec 18, 2024 | Accounting Oversight: Recognizing and Addressing Blind Spots | 11 am | Cory Campbell | Information Technology (2 hours) | 2 |
| Jul 17, 2024 | Accounting Standards for CPAs: Summer Update | 1 pm | Pat Patterson | Accounting (2 hours) | 2 |
| Aug 15, 2024 | Accounts Payable Best Practices for Financial Professionals | 11 am | Mary Schaeffer | Accounting (2 hours) | 2 |
| Jun 11, 2024 | Administering & Mitigating Tax Consequences for Retirement Plans Paid to Trusts | 1 pm | Klaralee Charlton | Taxes (2 hours) | 2 |
| Jun 19, 2024 | AI and Microsoft Excel | 11 am | David Ringstrom | Specialized Knowledge and Applications (2 hours) | 2 |
| Aug 7, 2024 | Alternative investments for NFPs | 11 am | Clark Nuber Jennifer Becker Harris Frances Olson | Taxes (2 hours) | 2 |
| Dec 10, 2024 | Annual Exempt Organization Tax Update | 11 am | Clark Nuber Jennifer Becker Harris | Taxes (2 hours) | 2 |

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| | | | | Frances Olson | | |
| Aug 14, 2024 | Attest Engagements and Quality Risk Assessments | 11 am | | Pat Patterson | Auditing (2 hours) | 2 |
| Oct 23, 2024 | Audit Update | 1 pm | | Garth Sheriff | Auditing (2 hours) | 2 |
| Jun 11, 2024 | Auditing Crypto 2024 | 11 am | | Robert Minniti | Auditing (2 hours) | 2 |
| Jul 25, 2024 | Auditing Standards for CPAs: Summer Update | 1 pm | | Pat Patterson | Auditing (2 hours) | 2 |
| May 8, 2024 | Audits of Cash Businesses | 1 pm | | Eric Green | Taxes (2 hours) | 2 |
| Jun 13, 2024 | Automating Excel-based Financial Statements: Dynamic Arrays | 11 am | | David Ringstrom | Specialized Knowledge and Applications (2 hours) | 2 |
| Nov 8, 2024 | Automation For Increasing Personal Efficiency and Effectiveness | 11 am | | Stephen Yoss | Information Technology (2 hours) | 2 |
| Jun 24, 2024 | Avoiding Procedural and Tax Complexities When Naming Minors in your Estate Plan | 11 am | | Klaralee Charlton | Taxes (2 hours) | 2 |
| Jun 5, 2024 | Avoiding the Most Common Missteps in Tax Problem Solving | 2 pm | | Jim Buttonow | Taxes (2 hours) | 2 |
| Jun 20, 2024 | Basics of Nexus: Understanding State Tax Issues | 11 am | | Annette Nellen | Taxes (2 hours) | 2 |
| Sep 30, 2024 | Blockchain-Based Audit Trails: A Paradigm Shift in Accounting | 11 am | | Cory Campbell | Information Technology (2 hours) | 2 |
| May 14, 2024 | Breaking Down Excel Formulas | 11 am | | David Ringstrom | Specialized Knowledge and Applications (2 hours) | 2 |
| May 7, 2024 | Breaking Down Recent Changes to Forms W-8 and W-9 | 1 pm | | Steven Mercatante | Taxes (2 hours) | 2 |
| Nov 15, 2024 | Building Your Professional Presence | 12 pm | | Annette Nellen | Personal Development (2 hours) | 2 |
| Jun 12, 2024 | Business Analytics for the CFOs Function | 11 am | | Gary Cokins | Finance (2 hours) | 2 |
| Aug 27, 2024 | Business Development and Networking | 1 pm | | Garth Sheriff | Personal Development (2 hours) | 2 |
| Jun 27, 2024 | Business Performance: KPIs and KRIs | 11 am | | Cory Campbell | Information Technology (2 hours) | 2 |
| May 10, 2024 | Casualties and Disasters | 2 pm | | Susan Harper | Taxes (1 hour) | 1 |
| Jun 5, 2024 | Charitable Contribution Deduction: Rules & Changes | 1 pm | | Susan Harper | Taxes (1 hour) | 1 |
| May 30, 2024 | Cleaning Up Deceased Taxpayers' Tax Problems | 11 am | | Klaralee Charlton | Taxes (2 hours) | 2 |
| Jun 25, 2024 | CPA's Guidebook for Ethical Behavior: Code of Professional Conduct | 11 am | | Allison McLeod | Regulatory Ethics (2 hours) | 2 |
| May 15, 2024 | Criminal Tax For Accountants: What Every Practitioner Needs to Know | 1 pm | | Eric Green | Taxes (2 hours) | 2 |
| Oct 25, 2024 | Cybersecurity 2024: Proactive Defense for CPAs | 11 am | | Stephen Yoss | Information Technology (2 hours) | 2 |
| Oct 7, 2024 | Dealerships: Accounting & Auditing Update | 11 am | | Lewis Fisher | Accounting (1 hour), Auditing (1 hour) | 2 |
| Aug 30, 2024 | Developing a Digital Mindset | 11 am | | Cory Campbell | Information Technology (2 hours) | 2 |
| Jun 17, 2024 | Digging Deeper Into the IRS Dirty Dozen | 11 am | | Annette Nellen | Taxes (2 hours) | 2 |
| Oct 17, 2024 | Digital Asset Broker Reporting Update | 11 am | | Annette Nellen | Taxes (2 hours) | 2 |
| May 31, 2024 | Disregarded Entities: Now You Don't See Them, Now You Do | 11 am | | Bradley Burnett | Taxes (2 hours) | 2 |
| Jul 30, 2024 | Divorce and the Tax Implications | 1 pm | | A.J. Reynolds | Taxes (1 hour) | 1 |
| Aug 6, 2024 | Email Disclaimers | 1 pm | | Susan Harper | Regulatory Ethics (1 hour) | 1 |
| Oct 30, 2024 | Embracing Technology Change in Accounting | 11 am | | Cory Campbell | Information Technology (2 hours) | 2 |

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| Jul 31, 2024 | Embracing Transformation: Change Management in the Accounting World | 11 am | Cory Campbell | Information Technology (2 hours) | 2 |
| Jun 6, 2024 | Employee Benefit Plans Audit Update: Accounting Principles and Auditing Considerations | 1 pm | Lewis Fisher | Auditing (2 hours) | 2 |
| May 8, 2024 | Essential Knowledge to Resolve the Most Common Tax Problems | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| Aug 21, 2024 | Estate Administration Process: A Practitioner's Guide | 11 am | Klaralee Charlton | Taxes (2 hours) | 2 |
| Aug 8, 2024 | Estate Tax Issues for Taxpayers with Non-Citizen Spouses | 11 am | Klaralee Charlton | Taxes (2 hours) | 2 |
| Jun 10, 2024 | Ethics Checklist for Tax Practitioners | 11 am | Annette Nellen | Regulatory Ethics (2 hours) | 2 |
| Jun 4, 2024 | Everyday Tax Rules: Tax Tips from 38 Years in the Trenches | 11 am | Greg White | Taxes (2 hours) | 2 |
| Nov 5, 2024 | Examination of Income | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| Jun 21, 2024 | Excel Formula's Accountants & Financial Professionals Need to Know | 1 pm | Stephen Yoss | Specialized Knowledge (2 hours) | 2 |
| May 23, 2024 | Financial Statement Fraud | 11 am | Susan Harper | Auditing (2 hours) | 2 |
| May 23, 2024 | Form 1041 Reporting for Partnership Income and Sales | 1 pm | Klaralee Charlton | Taxes (2 hours) | 2 |
| Jul 8, 2024 | Form 4797, A Deep Dive, Sale of Business Property | 12 pm | A.J. Reynolds | Taxes (2 hours) | 2 |
| May 3, 2024 | Form W-9/1099 Due Diligence for Accounts Payable | 1 pm | Steven Mercatante | Taxes (2 hours) | 2 |
| May 20, 2024 | Fraud Essentials: What is Tax Fraud and its Consequences? | 11 am | Susan Harper | Taxes (2 hours) | 2 |
| Jul 18, 2024 | Fraud in Today's Workplace: What Accountants Need to Know | 1 pm | Stephen Yoss | Accounting (2 hours) | 2 |
| May 21, 2024 | Fraud Trends for the Future - Need for Real-time Risk Assessment - Part 1 | 11 am | Lynn Fountain | Auditing (2 hours) | 2 |
| May 24, 2024 | Fraud Trends for the Future - Need for Real-time Risk Assessment - Part 2 | 1 pm | Lynn Fountain | Accounting (1 hour), Auditing (1 hour) | 2 |
| Jun 12, 2024 | Fraud Trends for The Future - Targeted Attacks | 1 pm | Lynn Fountain | Accounting (2 hours) | 2 |
| May 20, 2024 | GAAP Presentation of Financial Statements | 1 pm | Lynn Fountain | Auditing (2 hours) | 2 |
| May 6, 2024 | GAAP Update | 1 pm | Lewis Fisher | Accounting (2 hours) | 2 |
| Dec 11, 2024 | Getting Rid of Penalties | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| May 22, 2024 | Government Accounting & Auditing Update - 2023 Review & 2024 Preview | 11 am | Robert Minniti | Auditing (Governmental) (2 hours) | 2 |
| Aug 9, 2024 | Hands On With QuickBooks Online Accountant (QBOA) for Public Accounting | 1 pm | Stephen Yoss | Specialized Knowledge and Applications (2 hours) | 2 |
| Oct 9, 2024 | Harnessing ChatGPT – Unlocking Professional Efficiency | 11 am | Stephen Yoss | Information Technology (2 hours) | 2 |
| Dec 16, 2024 | Hot Tax Topics at Year End for 2024 | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Nov 14, 2024 | Hot Tech Tools and Services for Financial Professionals | 11 am | Stephen Yoss | Specialized Knowledge and Applications (2 hours) | 2 |
| Dec 16, 2024 | How to Handle the Top 10 Issues in an IRS Small Business Audit | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| Sep 23, 2024 | How to Train Your Clients - Engage | 1 pm | Susan Harper | Taxes (1 hour) | 1 |
| Sep 30, 2024 | How To Train Your Clients - Maintain | 1 pm | Susan Harper | Taxes (1 hour) | 1 |
| Oct 7, 2024 | How to Train Your Clients - Terminate | 1 pm | Susan Harper | Taxes (1 hour) | 1 |
| Dec 6, 2024 | Integration and Sharing Data for Financial Professionals | 11 am | Stephen Yoss | Information Technology (2 hours) | 2 |
| Nov 20, 2024 | Intelligent Accounting: Exploring AI and RPA Applications | 11 am | Cory Campbell | Information Technology (2 hours) | 2 |
| Jun 24, 2024 | Introduction to Audit Data Analytics | 1 pm | Garth Sheriff | Auditing (1 hour), Information Technology (1 hour) | 2 |

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| May 24, 2024 | Introduction to Power BI | 11 am | David Ringstrom | Specialized Knowledge and Applications (2 hours) | 2 |
| Jun 28, 2024 | Introduction to Python in Excel | 11 am | David Ringstrom | Statistics (2 hours) | 2 |
| Jun 7, 2024 | Invoice Handling Best Practices to Prevent Duplicate and Fraudulent Payments | 11 am | Mary Schaeffer | Accounting (2 hours) | 2 |
| May 16, 2024 | IRAs and Roth IRAs: Cradle to Grave - How to Sock It Away and Make It Count (Full-Day Webinar) | 9 am | Bradley Burnett | Taxes (8 hours) | 8 |
| May 22, 2024 | IRS Audit Technique Guide - Exploring the Construction Industry | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| Jul 19, 2024 | IRS Audit Technique Guide: Exploring the Entertainment Industry | 1 pm | Susan Harper | Taxes (1 hour), Auditing (1 hour) | 2 |
| Sep 16, 2024 | IRS Collection Trends and the 4 Alternatives When Your Clients Owe Back Taxes | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| Sep 25, 2024 | IRS Compliance by Notice: How to Resolve the Most Common IRS Notices | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| Nov 12, 2024 | IRS Compliance Enforcement Update and Trends | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| May 15, 2024 | IRS Innocent Spouse Relief: 4 Types of Tax Relief Available Potentially for a Spouse Who Files Marri | 4 pm | Susan Harper | Taxes (1 hour) | 1 |
| May 9, 2024 | IRS Penalties and Abatements | 11 am | Allison McLeod | Taxes (2 hours) | 2 |
| Jul 18, 2024 | Issues on Quality Management Standards | 11 am | Pat Patterson | Auditing (2 hours) | 2 |
| Sep 10, 2024 | Master Vendor File Best Practices to Protect Against Fraud and Ensure Regulatory Compliance | 11 am | Mary Schaeffer | Accounting (2 hours) | 2 |
| Aug 28, 2024 | Monthly Tax Update (August) | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Dec 20, 2024 | Monthly Tax Update (December) | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Jun 26, 2024 | Monthly Tax Update (June) | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| May 29, 2024 | Monthly Tax Update (May) | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Nov 22, 2024 | Monthly Tax Update (November) | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Oct 24, 2024 | Monthly Tax Update (October) | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Sep 26, 2024 | Monthly Tax Update (September) | 12 pm | Annette Nellen | Taxes (2 hours) | 2 |
| Oct 4, 2024 | Navigating the Hobby Loss Rules IRC 183 | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| Oct 30, 2024 | Not-for-Profits and Common Mistakes on Financials | 1 pm | Pat Patterson | Accounting (1 hour), Auditing (1 hour) | 2 |
| Jun 14, 2024 | Opportunity Zones | 11 am | James Hamill | Taxes (2 hours) | 2 |
| Aug 20, 2024 | Overview of Uniform Guidance | 11 am | Diane Edelstein | Auditing (Governmental) (2 hours) | 2 |
| Sep 17, 2024 | Overview of Yellow Book | 11 am | Diane Edelstein | Auditing (Governmental) (2 hours) | 2 |
| Jul 24, 2024 | Personal Financial Statement Preparation Issues | 11 am | Pat Patterson | Accounting (2 hours) | 2 |
| Jul 9, 2024 | Planning for the Estate Tax Exemption Cliff | 11 am | Klaralee Charlton | Taxes (2 hours) | 2 |
| Aug 5, 2024 | Practical Advice for Preventing Organizational Data Breaches | 1 pm | Stephen Yoss | Information Technology (2 hours) | 2 |
| Jun 25, 2024 | Professional Ethics: An FTX Story | 1 pm | Garth Sheriff | Information Technology (1 hour), Behavioral Ethics (1 hour) | 2 |
| Sep 4, 2024 | Professional Standards for Preparation and Compilation Engagements | 11 am | Pat Patterson | Accounting (2 hours) | 2 |
| Aug 26, 2024 | Project Management Tools and Techniques | 1 pm | Garth Sheriff | Personal Development (2 hours) | 2 |
| Aug 28, 2024 | Providing Effective Feedback To Your Staff | 1 pm | Garth Sheriff | Personal Development (2 hours) | 2 |

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| Jul 22, 2024 | Quality Management Issues vs Quality Control | 11 am | Pat Patterson | Auditing (2 hours) | 2 |
| Aug 12, 2024 | Reasonable Compensation | 1 pm | Susan Harper | Taxes (1 hour) | 1 |
| May 21, 2024 | Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct (Half-Day Webinar) | 2 pm | Allison McLeod | Regulatory Ethics (4 hours) | 4 |
| Jul 17, 2024 | Reporting Generation Skipping Transfers on Form 706 | 11 am | Klaralee Charlton | Taxes (2 hours) | 2 |
| Jul 23, 2024 | Reporting Generation Skipping Transfers on Form 709 | 11 am | Klaralee Charlton | Taxes (2 hours) | 2 |
| Oct 24, 2024 | Representing Your Client in an IRS Audit | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 |
| Aug 29, 2024 | Review, Compilation & Preparation: Q&A | 11 am | Pat Patterson | Accounting (2 hours) | 2 |
| Jul 1, 2024 | Review, Compilation & Preparation: The Differences? | 11 am | Pat Patterson | Accounting (2 hours) | 2 |
| May 28, 2024 | RPA Implementation for Accountants: Best Practices and Case Studies | 1 pm | Cory Campbell | Information Technology (2 hours) | 2 |
| May 13, 2024 | S Corporation and Shareholder Tax Reporting | 11 am | James Hamill | Taxes (2 hours) | 2 |
| May 7, 2024 | Sec. 199A Cutting Edge Tax Strategies for Rental Real Estate | 11 am | Greg White | Taxes (2 hours) | 2 |
| May 9, 2024 | Sec. 199A Cutting Edge Tax Strategies for Specified Service Trades or Businesses (SSTBs) | 1 pm | Greg White | Taxes (2 hours) | 2 |
| May 14, 2024 | Sec. 199A Cutting Edge Tax Strategies for Wage, Property, and Other Limits | 1 pm | Greg White | Taxes (2 hours) | 2 |
| May 16, 2024 | Sec. 199A Cutting Edge Tax Strategies: The Ground Rules and Planning to Optimize the QBID | 1 pm | Greg White | Taxes (2 hours) | 2 |
| Sep 18, 2024 | Self-Dealing: Tales from the Trenches | 11 am | Clark Nuber Sarah Huang Celia Davis | Taxes (2 hours) | 2 |
| Jul 16, 2024 | Single Audit Update: What to Know and How to Prepare | 1 pm | Clark Nuber Troy Rector Kelly Rancourt | Auditing (2 hours) | 2 |
| Jun 18, 2024 | SSARS 25 - Updated Rules for Reviews & Compilations | 11 am | Robert Minniti | Accounting (2 hours) | 2 |
| Jun 11, 2024 | State and Local 1099 Reporting Changes in 2024 | 1 pm | Steven Mercatante | Taxes (2 hours) | 2 |
| Jun 19, 2024 | Tax Procedure | 3 pm | Allison McLeod | Taxes (2 hours) | 2 |
| Aug 16, 2024 | Taxation of Life Insurance Proceeds | 11 am | Klaralee Charlton | Taxes (2 hours) | 2 |
| Sep 19, 2024 | Ten Tech Productivity Life Hacks to Save Time | 1 pm | Stephen Yoss | Information Technology (2 hours) | 2 |
| Aug 15, 2024 | The Balance Sheet: Reporting in Compliance with GAAP | 1 pm | Lewis Fisher | Accounting (2 hours) | 2 |
| May 17, 2024 | The Basics of 1099 Reporting | 1 pm | Steven Mercatante | Taxes (2 hours) | 2 |
| May 29, 2024 | The Dirty Dozen Tax Scams: What You Should Know to Protect Your Clients | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| Nov 21, 2024 | The Dirty Dozen Tax Scams: What You Should Know to Protect Your Clients | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| Jun 7, 2024 | The Future is Generative AI! What CPAs Need To Know | 1 pm | Garth Sheriff | Information Technology (1 hour), Behavioral Ethics (1 hour) | 2 |
| Jun 10, 2024 | The Intersection of Fiduciary Accounting and Taxation | 1 pm | Klaralee Charlton | Accounting (2 hours) | 2 |
| Sep 12, 2024 | The Statement of Cash Flows: Compliance & Presentation Update | 11 am | Lewis Fisher | Accounting (2 hours) | 2 |
| Jun 20, 2024 | Theft of Data & Intellectual Property | 1 pm | Susan Harper | Taxes (2 hours) | 2 |
| Aug 29, 2024 | Time Management Tools | 1 pm | Garth Sheriff | Personal Development (2 hours) | 2 |
| May 16, 2024 | Top 7 Trends in Management Accounting | 11 am | Gary Cokins | Accounting (2 hours) | 2 |
| May 10, 2024 | Trends in How We Work and Do Business and Their Tax Relevance | 11 am | Annette Nellen | Taxes (2 hours) | 2 |
| Jun 3, 2024 | Turbo Charging Productivity With Artificial Intelligence | 1 pm | Stephen Yoss | Information Technology | 2 |

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| | | | | | (2 hours) | |
| Jun 26, 2024 | Understanding Forfeitures for CPAs | 1 pm | Randall Andreozzi | Taxes (2 hours) | 2 | |
| Sep 25, 2024 | Unleashing The Power Of Microsoft AI – A Comprehensive Guide | 12 pm | Stephen Yoss | Information Technology (2 hours) | 2 | |
| May 3, 2024 | Using AI in a Fraud Investigation | 11 am | Robert Minniti | Auditing (2 hours) | 2 | |
| May 6, 2024 | Using AI in a Government Audit | 11 am | Robert Minniti | Auditing (Governmental) (2 hours) | 2 | |
| May 13, 2024 | Using AI in an Audit | 1 pm | Robert Minniti | Auditing (2 hours) | 2 | |
| May 17, 2024 | Using AI in Business Valuations | 11 am | Robert Minniti | Specialized Knowledge (2 hours) | 2 | |
| Aug 14, 2024 | Utilizing the IRS Offer in Compromise Program for your Financially Distressed Client | 2 pm | Jim Buttonow | Taxes (2 hours) | 2 | |
| Jul 10, 2024 | Virtual Currency: A Simple Approach and Overview | 12 pm | A.J. Reynolds | Taxes (1 hour) | 1 | |
| Oct 21, 2024 | What's Coming Next: Technology Strategies for CPAs | 11 am | Stephen Yoss | Information Technology (2 hours) | 2 | |